MEMBERIUM®

Getting Started Checklist

From installing Memberium to setting up your campaign, we've mapped out your first action items in Memberium to help you get your footing and learn as you go.

Don't have an account yet? **Launch Your Membership Site**

Step 1: Installing Memberium

☐ Download Memberium, Install & Activate, Install Page Templates

☐ Create initial Membership levels using the Installation Wizard

Step 2: Publish Templates

☐ Publish the page templates after previewing and editing.

If you're following the video, I'll show you exactly which ones to publish.

Step 3a: Create Course (no LMS)

☐ Duplicate the course and lessons page templates

☐ Add your content to the pages

☐ Protect pages with Memberium

Step 3b: Create Course (with LMS)

☐ Create your course in LearnDash or your LMS

☐ Protect your course page with your Memberium memberships

Tip: No need to protect the lessons pages. They will inherit protections from the course page.

Step 5: Course Library

☐ Follow this tutorial to publish your course library page

Step 6: Infusionsoft Campaign

☐ Request us to import our pre-built onboarding campaign into your app

☐ Connect the campaign to your site by following this video

Step 7: Billing Triggers

☐ Create a billing trigger for failed payments. Applies the PAYF tag

☐ Create a billing trigger for a successful payment. Removes the PAYF tag

Step 8: Testing Everything!

☐ Create a test contact

☐ Test campaign, emails, logins, and accessing content

Tip: You can create "unlimited" real test emails using Gmail by adding "+sometext". Ex. regularemail+membership@gmail.com

Join the Memberium Community!

Continue to learn and connect with others by joining our Facebook Group

Bring your questions to the next Office Hours session:

memberium.com/office-hours

Useful Links: Get Support, Online Documentation, Video Tutorials